



Welcome! The webinar will begin at 3:00 pm ET.

For audio:

-Dial 877.233.9772 (recommended)

or

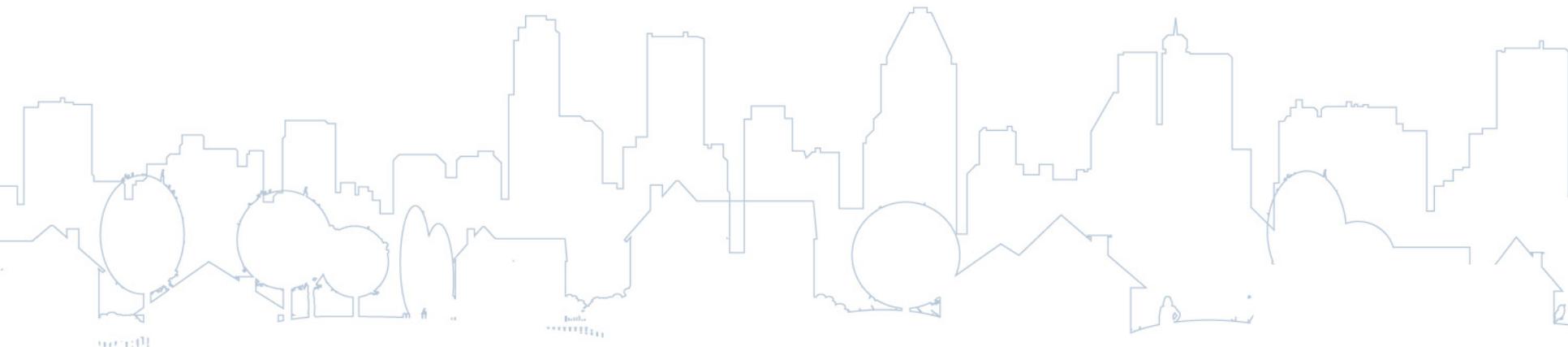
-Listen through your computer

Ensure your speakers are unmuted and the speaker icon at the top of the meeting room is unmuted by using the dropdown menu next to the icon.

There will be website demonstrations during today's presentation. To enlarge these demonstrations simply click "Full Screen" in the upper right hand corner. To resize the demonstration screen click "Full Screen" again.



The Consolidated Plan Template II: How to prepare your Consolidated Plan using IDIS OnLine





Webinar Agenda

1. Background
2. Review of May 16th Orientation Webinar
3. Demonstration
 - a. Needs Assessment
 - b. Market Analysis
 - c. Strategic Plan
4. Key Resources and Questions



eCon Planning Suite

Support need-driven, place-based planning, decision-making and public participation through expanded, transparent data and tools.

Expanded Planning Data

- Pre-populated data that speaks to all grant fund uses
- Publically available

CPD Maps Data Mapping Tool

- Makes data easier to understand and manage
- User-friendly for grantees and the public
- Supports needs- and place-based investment

Electronic Submission Template

- Submission template that grantees can prepare themselves
- Greater efficiency for grantees and HUD
- Incorporated into grant and reporting system
- Connects goals to activities and outcomes



A New Online Tool: The Consolidated Plan Template



Integrates the components of the grant management cycle into one cohesive planning framework within IDIS

- **Incorporates data assessing need and market conditions**
- **Connects Goals to investments to outcome reporting**





More Useful Planning Tool

The IDIS Template is designed to support planning beyond compliance and budgeting by:

- Integrating data from CPD Maps to highlight need-based, data-driven decision-making
- Facilitating collaboration with partners, the public and other planning processes
- Incorporating other public and private funding leveraged by grantees





Consolidated Plan Template Versions

Entitlement

Consortia

- Lead adds Con Plan, which can be edited by all participants
- Participating grantees that receive CDBG complete non-housing community development plans
- Lead and participant plans are submitted together

State

States with a colonias set-aside

Regional Strategy

- Participants develop one 5-year Con Plan
- Each grantee prepares own Action Plan

*** Desk Guide – Pages 12 and 19**





Review of May 16th Orientation Webinar

1. Getting Started: Access to IDIS and Planning Modules
2. Adding a Plan
3. Con Plan Template Features
 - a. Simplified, Minimal Data Collection
 - b. Default Data and Adding Alternate Data Sources
 - c. Customizing a Plan with Maps, Data, Images and Text
 - d. Strategic Plan/Annual Action Plan Structure
4. Preparing for submission



Con Plan Template in IDIS Demonstration

Needs Assessment

Disproportionately Greater Housing Need

Homeless Needs Assessment

Non-Homeless Special Needs Assessment

Non-Housing Community Development Needs

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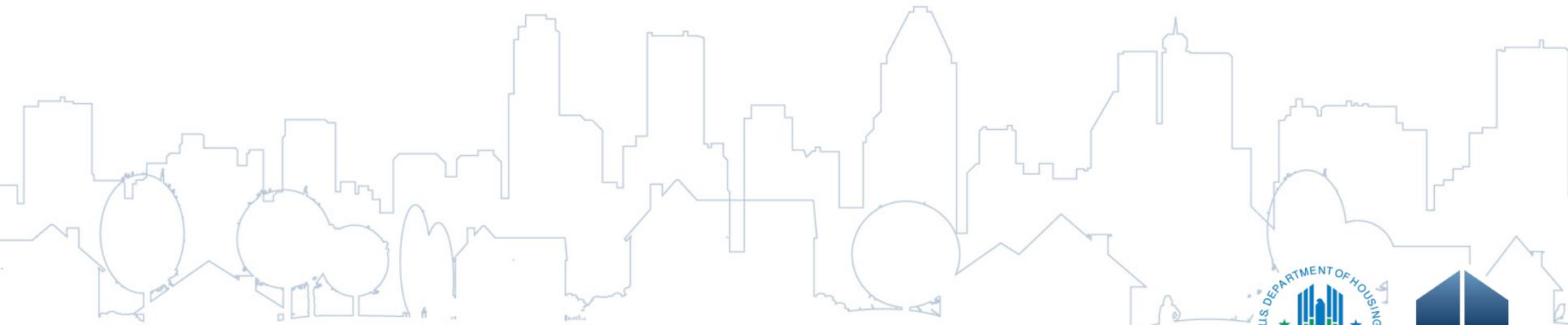




Con Plan Template in IDIS Demonstration

Market Analysis

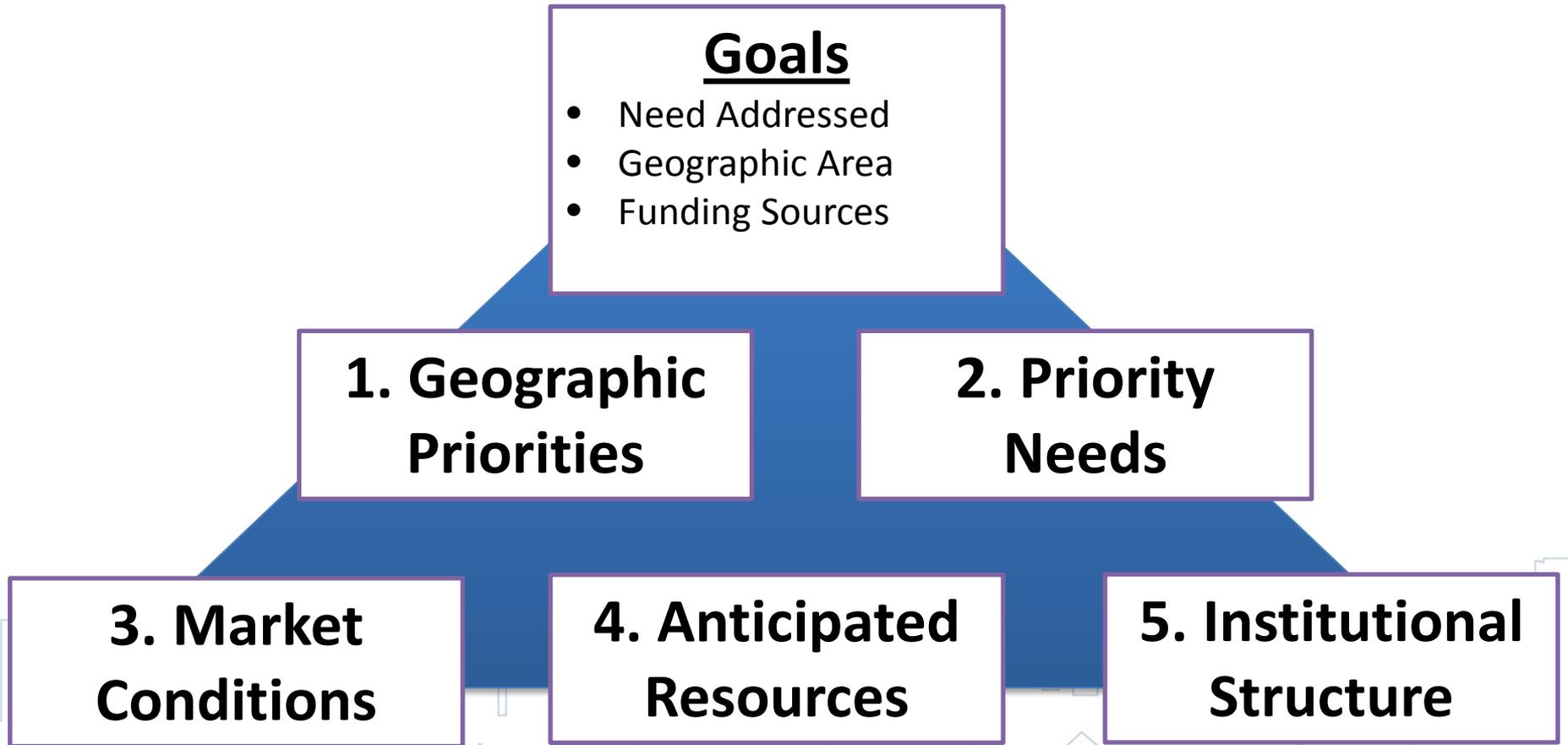
*Public and Assisted Housing
Needs and Market Analysis Discussion*



*** Desk Guide – Page 77-109**



Strategic Plan: Fitting the Pieces Together



Con Plan Template in IDIS Demonstration

The Strategic Plan

Geographic Priorities

Priority Needs

Anticipated Resources

Institutional Delivery Structure

Goals

*** Desk Guide – Page 110-143**



Summary of Key Resources

- *Website for the Consolidated Plan Template in IDIS*
 - http://www.hud.gov/offices/cpd/about/conplan/cp_idis.cfm
- *Desk Guide for Using IDIS to Prepare the Consolidated Plan, Annual Action Plan, and CAPER/PER*
 - http://www.hud.gov/offices/cpd/about/conplan/pdf/conplan_manual.pdf
- *Form to request IDIS access for Grantee Staff*
 - <http://www.hud.gov/offices/cpd/systems/idis/idis.cfm>
- *Con Plan email address: conplan.mailbox@hud.gov*
- *Information on future webinars will be posted on the Con Plan Training and TA page:*
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