

IDIS Online 11.8 Release Notes

The next system release for IDIS Online (Release 11.8) will occur the evening of May 9, 2014. The following are the changes that will go live in the system on May 12, 2014 as a result of the release:

- The IDIS Log in Profile page includes access to profiles from IDIS, HEROS, and DRGR for users with multiple profiles. These users can change profiles without logging out of the module.
- The geocoding process has been updated to use 2010 census data.
- The Activity pages have been enhanced to allow grantees to associate their HEROS program's environmental review to an IDIS activity.
- The Activity Funding page has been corrected to accurately return undisbursed HESG funds for use on other HESG activities from the same grant year when users mark activities as completed.
- The system's auto-email process has been updated to accurately send out emails without error and/or duplication.
- The Edit Grant page has been enhanced to allow authorized users to maintain Sanction data (HQ reference only).
- The Add User Profile will no longer display a page error when attempting to prevent the assigning of an existing user to a new userid (HQ reference only).
- The cancel voucher option for program income line items has been updated to accurately set the program income committed amounts. This also applies to commitment fields on the Activity Funding and Receipt Account pages.
- The cancel voucher option for program income line items has been updated to now default the function to reduce an activity's funded amount along with its disbursement amount.
- The Create Voucher pages have been updated to accurately prevent users from entering an invalid submission date.
- The system will now track HOPWA-C grant funds using a CP fund type. The CP fund type replaces the EN fund type of HOPWA-C grants only.
- The Project pages have been enhanced to now require HOPWA-C users to assign a grant to a project.
- The Receipt Accounts, Activity Funding, and Create Voucher options have been updated to accurately maintain program income commitments and disbursements.
- The Receipt Accounts, Activity Funding, and Create Voucher options have been enhanced to allow HOPWA-C user to maintain program income receipts.
- The Review Activities page has been enhanced to display 90-day and 30-day warning flags for HOME activities that will be auto-cancelled by the system.

IDIS Online 11.8 Release Notes

- The View CDBG Accomplishment page has been updated to accurately display an activity's low/mod percentage. Fix applies to LMC activities containing 7 or more Race categories.
- The batch processing for cancelling Section 108 Loans has been updated to de-fund associated activities when the loan's end date is in the past.
- The Subfund page for the CL fund type has been updated to allow HOME users to set an authorized amount based on a percentage of CR subgrants given to CHDO eligible organizations only. Applies to grant years 2014 and forward.
- The HOME Setup page for tenant-based rental assistance activities has been updated to no longer intermittently display inaccurate unit count data. The fix also applies to the PR22 - Status of HOME Activities report.
- The Activity Funding and Receipt Account pages have been updated to accurately track commitments of program income administrative funds (PA subfund).
- The MS Word download for Consolidated Plans now contains an Appendix for Alternate/Local Data Source information.
- The online CAPER has been updated to allow grantees to select HESG subrecipients from a listing of entities/organizations on funded HESG activities.
- IDIS will automatically post copies of MS Word download documents for Consolidated Plans, Annual Action Plans, and CAPERs after the HUD Field Office has completed their review of these plans and reports. The posted documents will be available on-demand for requests by DRGR users.

NEW Reports

- PR09 – State CDBG Program Income, Receipts and Draws report - new CDBG report provides the Program Income, Receipts and Draws; data is grouped at the State level.
- PR56 - Monthly CDBG Timely Performance Reports – new automated monthly CDBG report distributed via email to headquarter and field office staff.
- PR95 - HOPWA - Competitive Master List Dashboard – a new HOPWA report package containing reports collectively referred to as ‘HOPWA Competitive Master List Dashboard’. It includes Grant Award History, Renewal Tracking, and Recapture Balances.

EXISTING Reports - enhancements and fixes

- PR01 - HUD Grants and Program Income Report - Removed the HESG program from the results. Resolved the issue of Program Income duplicate data for a grantee. Added 2 new columns “YTD Net Draw Amount” and “Recapture Amount” to replace Monthly HOPWA Allocation Reports. Updated report to account for new 'CP' fund type for HOPWA-C.

IDIS Online 11.8 Release Notes

- PR03 – BOSMAC (Original) - addressed the user request to hide the ID for the Accomplishment narrative column.
- PR05 – Drawdown report by project and activity - updated report to account for new 'CP' fund type for HOPWA-C.
- PR07 – Drawdown report by voucher number - updated report to account for new 'CP' fund type for HOPWA-C.
- PR09 – Program Income detail report by Fiscal year and Program - fixed the report showing duplicate voucher entries for PY 2012 and 2013.
- PR22 – Status of HOME activities Report - addressed the request to add 'ALL' as a 'Grouping' Filter value.
- PR26 – CDBG Financial Summary Report - added Line 27 details and Line 37 details sections.
- PR27 – Status of HOME Grants Report - resolved the issue with incorrect Program Income % committed and % disbursed amount. Also addressed a request to change the CHDO Loan (CL) calculation.
- PR49 - Deadline Compliance Report - fixed the CHDO Reallocation Amount.
- PR90 – HOPWA Performance Profile National Summary Report - fixed the formatting issue in Excel format.
- PR90 - HOPWA Performance Profile – Competitive - fixed layout and formatting issues and introduced new look and feel.
- PR90 - HOPWA Performance Profile – Formula - fixed layout and formatting issues and introduced new look and feel.

HUD Environmental Review Online System (HEROS)

- The e-mail link view and edit permissions for screens 7015.15 and 7015.16 have been updated.
- The view and edit ability for different user roles for 7015.15 and 7015.16 has been fixed.
- Navigation and unresponsiveness for Level of Review (Screen 1311) has been fixed.
- Compliance Determination text on the 2000 series screens (Related Laws and Authorities) not saving issue has been addressed.
- Reference text in Floodplain Management (Screen 2046) has been updated.
- Missing Output data in regards to HUD preparer line, Noise Abatement and Control (Screen 2085), Environmental Assessment Analysis (Screen 4100) and Air Quality typo have all been fixed.
- Two new reports were added for HEROS:
 - User List by Profiles
 - User List by Privileges