

IDIS Online 11.5 Release Notes

The next system release for IDIS Online (Release 11.5) will occur the evening of June 28, 2013. The following are the changes that will go live in the system on June 29, 2013 as a result of the release:

HUD is adding the ability for Headquarters users to award Section 108 loan funds to loan recipients.

HUD is now requiring that Headquarters users approve all vouchers containing Section 108 Loan funds.

The Review Activities search page will now allow HQ users to search for a grantee entering the name search value in uppercase or lowercase.

The Review Activities Search page no longer displays a page error when Headquarters users reset the search criteria.

The CDBG Activity Review page will now accurately flag activities as '2yr 9mos no accomplishments'.

The CDBG Review Activities page will now accurately display activities where the remediation completion is overdue.

The CDBG Review Activities page will now display due dates for 'At-Risk' flagged activities.

The CDBG Review Activities page will now accurately flag activities as '12-month now draw'.

The CDBG Review Activities page will now exclude activities with the 03* except 03T, 14E, 17*, 18A, 18C, or 14E matrix code from being flagged as 'At Risk 80% Drawn'.

The CDBG Review Activities page no longer flags CDBG-R activities as requiring remediation.

The CDBG Review Activities page no longer lists duplicate activity numbers requiring remediation.

The HOME Review Activities page no longer displays cancelled or completed status activities.

The HOME Review Activities page will now accurately flag activities as 'Final Draw for more than 120 days'.

The HOME Review Activities page no longer displays the action 'N/A' as a reason action for activities flagged as 'Infrequent Draws for 12 months or more'.

HUD is adding an additional Search Activities option for HOME users.

The Activity Funding page has been enhanced to prevent CDBG users from committing Section 108 Loan funds from an expired loan.

The Activity Funding page will now prevent HESG users from funding an activity from multiple grants.

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HUD is adding the ability for Section 108 loan recipients to track the commitment and disbursement of loan and loan income receipt funds.

The Create Voucher page has been enhanced to prevent CDBG users from disbursing Section 108 Loan funds from an expired loan.

The Create Voucher page will now accurately display the program income 'available to draw' when user reduce program income funded on an activity.

The Create Voucher option will now allow user to draw all the program income funded on an activity (regardless of the EN funds available to draw).

The Maintain Voucher page will now allow users to cancel program income vouchers and receipts associated with an activity.

The Create Voucher Page 2 of 4 will now accurately display the 'available to draw' balance as users navigate between activities to be included in a voucher request.

The Create Voucher Page 3 of 4 will now accurately sum HESG voucher line items containing drawdown amounts for multiple subrecipients.

The Edit Activity page now requires CDBG users to provide 'Actual Unit Count' data on the Accomplishment page before being allowed to mark a SB* or URG activity as completed.

The Activity Locations page (CDBG Setup) will now allow users to save an unlimited number of addresses for an activity.

The CDBG Setup page no longer display an error when calculating the low/mod percentage - for converted LMA* activities re-open where activity setup data is missing.

The Activity pages have been enhanced for system performance navigating through the setup and accomplishment pages.

The Edit Activity page will now prevent grantees from saving setup and/or accomplishment data for activities 1, 2, 3, and 4.

The Edit Grantee/PJ page no longer updates LOCCS banking status when Headquarters and Field Office users save updates (LOCCS banking is controlled by HUD's Line of Credit control System).

The View Grant and View Grantee Webhelp pages have been updated.

The View Grant page will now accurately display the 'Amount Available to Commit to Activities' based on the current authorized amount of the grant.

HUD is adding the ability for HOPWA-C grantees to maintain multiple grants within a single grant year.

The Grants pages have been enhanced to display the grant extension assigned to each HOPWA-C grant.

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The Activity Funding page will now prevent HOPWA-C users from funding an activity from multiple grants.

The Add Activity page will now prevent users from setting up HOPWA-C activities in conjunction with other program areas.

For Grantee Reporting activities, the HOPWA and HOPWA-C Accomplishment pages will now require the sum of total possible households reporting Access to Care (Subsidy Assistance + Case Management) to equal to the total households assisted with HOPWA funds.

For Grantee Reporting activities, the HOPWA and HOPWA-C Accomplishment pages will now prevent each Access to Care value from exceeding the sum of total possible households reporting Access to Care (Subsidy Assistance + Case Management + Management Services Only).

For Grantee Reporting activities, the HOPWA and HOPWA-C Accomplishment pages will now prevent the Number of Households that Obtained Employment from exceeding the sum of total possible households reporting Access to Care (Subsidy Assistance + Case Management + Management Services Only).

IDIS Online will now reference the OneCPD Ask-A-Question website as a contact for system support.

The Search Receipt page will now allow users to view a receipt.

The IDIS Webhelp default fault landing page has been updated to include link for easy navigation to the HUD.GOV website.

The ConPlan pages will now only allow HOPWA and ESG consortia participants access to their appendix plan (Includes the Microsoft word template).

The ConPlan and Annual Action Plan Word downloads have been enhanced to reference the associated CFR Citation.

The ConPlan Webhelp has been enhanced to include link for easy access to HUD-CPD Desk Guide for preparing a Consolidated Plan.

The MA-20, MA-15, MA-10, NA-25, NA-20, NA-15, and NA-10 pages have been enhanced for entitlement grantees to pull data from the HOME partition of the GIS database.

The MA-35 and NA-45 pages will now display default Consortia Lead's data if the grantee is a HOPWA grantee.

The AP-20 page will no longer allow users to edited or deleted data while the plan is in view mode.

Deleting goals on the AP-20 page will no longer delete SP-45 goal data.

The AP-20 page will no longer allow users to edited or deleted data while the plan is in view mode.

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The NA-35, NA-25, NA-20, NA-15, AP-25 and AP-35 pages will no longer display HTML tags in the text narratives for a plan while in view mode.

The Annual Action Plan Word downloads have been fixed to accurately print data regardless of whether or not they have an associated priority need.

The AD-25 and AD-26 ConPlan pages will now allow users to upload and view PDF files.

The ConPlan Webhelp has been enhanced to include link for easy access to HUD-CPD Desk Guide for preparing a Consolidated Plan.

The NA-35 page and corresponding Word download will no longer display average annual income, average length of stay, and average household size - for entitlement plans where more than one PHA has been selected on the AD-25 page.

The NA-35 page and corresponding Word download will no longer display average annual income, average length of stay, and average household size - for State plans."

The ConPlan pages will no longer generate errors when Headquarters and Field Office users view objects in a plan.

The AD-55 page will now allow users to submit updates to the corresponding field office without error.

The AD-55 page will now allow users to change the selected agency without error.

The CAPER pages will now provide easy access to view a grantee's reporting period.

The CAPER pages will now allow all Field Office users to view CAPER information as a default privilege.

The CAPER pages will now allow users to create an ESG-Only report without error.

PR20 - HOME Production Report (New Report) : New report providing comprehensive financial and performance data for the HOME program.

PR04 Inactive Grants Report (New Report) : New report providing a list of grants in IDIS which are inactive. This report is for HQ users only.

The following reports can now be executed for HOPWA-C Program: PR01 - HUD Grants and Program Income; PR02 - List of Activities by Program Year and Project; PR05 - Drawdown Report by Project and Activity; PR06 - Summary of Consolidated Plan Projects for Report Year; PR07 - Drawdown Report by Voucher Number - All Vouchers; PR07 - Drawdown Report by Voucher Number - Vouchers Submitted to LOCCS; PR09 - Program Income Detail Report by Fiscal Year and Program; PR34 - States of OE Funds by Fiscal Year N; PR35 - Grant, Subfund, and Subgrant Report; and PR36 - Receipt Audit Trail.

PR 26 - CDBG Financial Summary Report: Resolved issue reported by Arlington County, VA for duplicate activities on line 18 and 19

PR27 - Status of HOME Grants: Corrected PI calculations on page 2.

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PR 30 - Security Administrator User Profile List: The report now includes new roles and privileges related to ConPlan, CAPER, HESG, and HOPWA-C (HOPWA Competitive).

PR 31 - HUD Staff User Profile List: The report now includes new roles and privileges related to ConPlan, CAPER, HESG, Section 108, and HOPWA-C.; implemented a fix to display correct list of users for the FO and HQ versions.

PR 36 - Receipt Audit Trail: Corrected balance amount. Issue reported by Taunton, MA.

PR47 - HOME/TCAP Vacant Units Report: Resolved formatting issues

PR49 HOME Deadline Compliance Report: CHDO reallocation has been added to the CHDO Requirement.

PR59 - CDBG Activities at Risk Dashboard: Report now includes full list of grantees. If a grantee does not have any flagged activities a message is displayed; Report now displays deadline dates (remediation, completion, etc.); Cover page includes a count of overdue activities.

PR59 - Returned Funds (New Report): Enables field offices to verify that a grantee has reimbursed funds to its line of credit

PR59 - Remediated Activities (New Report): Enables HQ to track list of all flagged activities in a spreadsheet format.

PR91 - ESG Financial Summary: 2012 grant data is now displayed correctly; Removed duplicated grant data and improved graph display. Fixed % formatting.