

# IDIS Online 11.4 Release Notes

The next system release for IDIS Online (Release 11.4) will occur the evening of November 26, 2012. The following are the changes that will go live in the system on November 27, 2012 as a result of the release:

HUD is adding the ability for Field Office users to approve CDBG 'cancel with draws' request for CDBG activities containing disbursements.

HUD is adding the ability for authorized users to reduce the CHDO Reserve requirement for a HOME grant.

HUD is adding the ability for the Headquarters administrator to assign the 'Add/Edit Grant Fund Rule' Administrative Privilege to a Headquarters user role. Privilege grants access to reduce the CHDO Reserve requirement for HOME grants.

HUD is adding the ability for authorized users to add assign a 'Non-Profit' organization type attribute to a grantee.

The 'Edit Grantee' page will now allow authorized users to update grantee contact information without error.

HUD is adding the ability for Headquarters administrator to assign the 'Add/Edit Section 108 Loan' administrative privilege to a Headquarters user role.

HUD is adding the ability for authorized Headquarters users to add and maintain Section 108 Loans.

The 'CDBG Accomplishment' page for activities with an accomplishment type of 'Jobs' will now allow users to enter 'zero' for low/mod hours created and retained.

The 'CDBG Accomplishment' page for CDBG LMASA and LMAFI activities (with an accomplishment type of 'Jobs') will now require users to provide counts for actual jobs created or retained.

The 'Edit Activity' page has been modified to require CDBG users to request approval from their Field Office before canceling an activity containing disbursements.

The 'Edit Activity' page will no longer allow CDBG users to complete LMA\* activities without census data regardless of whether accomplishments are being reported in another activity.

The 'AP-10 Consultation' AAP page has been modified to no longer display the 'Describe the means of cooperation and coordination among the state and any units of general local government in the metropolitan area in the implementation of its Consolidated Plan' text box. Applies only to ConPlan data.

The Housing Problem 2 label on the 'NA-10 Housing Needs Assessment' ConPlan page has been modified to 'Housing Problems 2 (Households with one or more Severe Housing Problems: Lacks kitchen or complete plumbing, severe overcrowding, severe cost burden)'.

The 'AD-25 Administration of the Consolidated Plan' page now allows Consortia grantees to create a Consortia ConPlan where consortium members are not HUD program grantees.

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The 'AD-25 Administration of the Consolidated Plan' page now allows users to enter and save narrative text describing a substantial amendment to a plan.

The 'AD-26 Administration of the Annual Action Plan' page now allows users to enter and save narrative text describing a substantial amendment to a plan.

The 'AD-26 Administration of the Annual Action Plan' page now displays attachments uploaded by the user with links to 'View' and 'Remove' these attachments

The Field Office status value for reviewed ConPlans and AAPs has been modified to read 'Review Completed.'

The ConPlan and Annual Action Plan will now display the HOME Section of the 'AP-90 Program Specific Requirements' page if the selected HUD programs include 'HOME'.

The links to Add GIS Data have been enhanced to allow dynamically insertion of geographic-based reports directly from CPD Maps into a ConPlan.

The CAPER report has been modified to accumulate accomplishments counts according to the accomplishment year associated with the activity. Applies to CDBG, ESG, and HOPWA completed activities only.

The ConPlan processes for populating default data on new State, Regional, and Consortia ConPlans has been modified to include and correct missing data values.

The MS Word download document template has been modified and enhanced to include previously omitted sections correspond to the ConPlan and AAP screens, as well as data formatting improvements of data tables and dynamically inserted objects.

The 'SP-45 Priority Needs' ConPlan page will no longer display a page error when users attempted to delete a Strategic Plan goal that is associated with a targeted geographic area.

HUD is adding the ability for users to copy an Annual Action Plan to a stand-alone AAP or an AAP embedded in a ConPlan, including an option to create a substantial amendment.

HUD is adding the ability for users to copy a ConPlan, including an option to create a substantial amendment.

The 'HOPWA-C Accomplishment' page for Grantee Reporting activities will now require the Homeless Individual Summary totals to be less than or equal to the number line 5 in the Prior Living Situation table.

The 'Edit Activity Funding' page has been modified to allow users to fund HOPWA-C Administration activities with both admin and entitlement grant funds.

The 'HOPWA-C Accomplishment' page for Project Sponsor Reporting and Grantee Reporting activities now provides the ability to enter Adjustment for Duplications count values.

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The Add Project page will no longer display page error when adding a Project without assigning a Plan Year.

PR59 CDBG Activities at Risk and Cancelled with Draws Report: New dashboard report providing grantees with a list of CDBG activities at risk. These activities may require grantee of field office input and possibly require remediation actions.

PR91 ESG Subrecipients Vouchers: New report providing additional data related to the PR91 ESG Financial Summary Dashboard.

PR07 Drawdown Report by Voucher Number: Resolved issue with missing vouchers with a status of open. Original issue reported by Miami, FL but affected multiple grantees.

PR25 Status of CHDO Funds by Fiscal Year; Added two total lines. All Funds (CR+CC+CL) and All Funds (CO).

PR27 Status of HOME Grants Report: Page 5 corrected Balance to Reserve of PI Total; and Page 8 corrected calculation of Authorized Amount section CL.

PR49 HOME Deadline Compliance Status Report: Corrected Total C.R.or D through Deadline field for the % calculation.

PR35 Grant, Subfund, and Subgrant Report: Added Reserved Amount matrix which was previously available only on the legacy PR34 report.

PR52 CDBG/CDBG-R Exception Report: The report now includes all LMH and LMJ activities for which funds were expended during the program year and for which no accomplishments were reported.

PR91 ESG Financial Summary: The report now includes a section for ESG Draws by Month with a projection chart. The report also includes sections on draws by Quarter, by subrecipient and by activity category.

Section 108 report updates: The PR01, PR05, PR07, PR26, PR28 were modified to include Section 108 loan data. Users have the ability to select the SL as a new fund type.

HUD is adding the ability for users to view CDBG activities awaiting required explanation and remediation plan data, as well as pending risk activities.

HUD is adding the ability for users to fund and draw Section 108 Loan funds.

The 'Edit Activity Funding' page will now allow users to fund CDBG activities with Section 108 Loan funds (excluding CDBG activities with the following matrix codes: 03T, 05\*, 06, 13, 15, 18C, 19A - 19E, 19H, 20, 20A, 21A - 21J, 22, 24A, 24B, and 24C).

The Edit Activity page will now display the following additional CDBG activity categories: 24A - Payment of interest on Section 108 loans; 24B - Payment of costs of Section 108 financing; 24C - Debt service reserve

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HUD is adding the ability for CDBG users to select the following additional Section 108 Activity Categories (Matrix Codes): 24a - Payment of Interest on Section 108 Loans; 24b - Payment of costs of Section 108 financing; and 24c - Debt Service Reserve

The 'Add Subgrant' page will no longer allow HOME local government participants to subgrant CHDO Reserve funds to other local government organizations.

The 'Revise Voucher Line Item' page will now require CDBG users to provide a narrative justification when transferring disbursements between activities.

HUD is adding the ability for users to drawdown available program income funds without first funding program income on an activity. Applies to the CDBG, HOME, ESG, HOPWA, and TCAP grantees only.