

IDIS Online 11.24.0 Release Notes

The next system release for IDIS Online (Release 11.24.0) will be implemented beginning on the evening of July 23, 2021. The following are the changes that will go live in the system on Monday, July 26, 2021, with this release:

COMMON

- Common activity screen now provides the ability for users to maintain American Rescue Plan (ARP) activities.
- Common activity screen allows users to identify whether an American Rescue Plan activity is subject to Section 3.
- LOCCS Interface enhanced to maintain American Rescue Plan grants.
- Headquarters Data Downloads screen updated to enable the following data extracts:
 - PR54 - CDBG
 - PR54 - CDBG-CV
 - PR54 - CDBG/CDBG-CV

CONSOLIDATED PLAN

- SP-45 Goals screen remedied to display the grantee's estimated extremely low-income textbox data in edit mode.
- AP-30 Method of Distribution screen fixed to retain the 'Other' source of funds selections that correspond to a State Program – when more than one 'Other' source of funds selections are made on the AP-15 Expected Resources screen.

CDBG

- Quarterly Cash-on-Hand report screen expanded to track CARES Act funds disbursements and cash on hand.
- Quarterly Cash-on-Hand report screen enhanced to display the disbursements calculated by IDIS from the beginning through the end date of the designated reporting period.
- Quarterly Cash-on-Hand report screen improved to allow users to save a draft copy without submitting the report.

HESG

- Grant screens for CARES Act grants corrected to display the grant's Expenditure Deadline date as 09/30/2022.

HOME

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- New functionality has been implemented to allow users to maintain American Rescue Plan (ARP) activity, grant, subfunds, subgrants, funding, and drawdown data.
 - Setup screens enhanced to allow users to create American Rescue Plan Rental, Rental Operations, TBRA, Non-Congregate Shelter, Supportive Services, and Administration tenure type activities.
 - Non-Congregate Shelter activities do not have a setup cost validation based on the number of units contained within an activity.
 - American Rescue Plan TBRA activities will be required to identify whether a tenant is homeless and whether a tenant is a veteran.
 - Infrequent Draw suspension functionality altered to ensure suspension is not applicable to American Rescue Plan activities.
 - Grant screens revised for American Rescue Plan grants to prevent users from viewing local account and Deadline Compliance data.
 - New functionality implemented on the subfund screens to include the ability to create the new American Rescue Plan CB fund type, as well as allowing Insular Area grantees to maintain the American Rescue Plan CO subfund.
 - Commitment Deadline date for American Rescue Plan subfund and subgrant screens set to not applicable.
 - Funding module updated to ensure American Rescue Plan grant funds can only be funded on American Rescue Plan activities.
 - Funding module amended to require users to agree with certification before being allowed to fund activities with American Rescue Plan grant funds.
 - Funding module customized to ensure American Rescue Plan CB and CO fund types can only be funded on an activity when CB or CO funds have been subgranted to a non-profit.
 - Drawdown module amended to allow users to maintain American Rescue Plan payments, payment revisions and collections.
 - Drawdown module amended to require users to agree with certification before being allowed to submit a voucher request that includes American Rescue Plan grant funds.
- Grantees are now required to provide an activity's Written Agreement Execution Date before additional funding can occur on a new or existing activity.
- Special Characteristics setup data fields have been removed on the add/edit HOME Setup Detail page.

HOPWA

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- Activity Setup Detail screens enhanced to require users to indicate that an activity has been targeted as responding to the coronavirus pandemic (even if the funding is not specifically CV).
- Funding module enhanced so that activities marked as being created to respond to coronavirus can be funded with CV and non-CV grants. If the activity is identified as not responding to coronavirus, then only non-CV grants can be used to fund the activity.

HTF

- Grantees are now required to provide an activity's Written Agreement Execution Date before additional funding can occur on a new or existing activity.
- Special Characteristics setup data fields have been removed on the add/edit HTF Setup Detail page.

MicroStrategy Reports

- Added COVID-19 response field to the following reports. If an activity is setup as responding to the coronavirus pandemic, the field will be populated with "Yes" if not the field will be blank:
 - PR02 - List of Activities by Program Year and Project - HOPWA and HOPWA-C
 - PR02 - List of Activities by Program Year and Project – HOPWA and HOPWA-C – Detailed Report
 - PR05 - HOPWA Drawdown Report by Project and Activity
 - PR05 - HOPWA Drawdown Report by Project and Activity Grid Report
 - PR07 - HOPWA Drawdown Report by Voucher Number - Vouchers Submitted to LOCCS
- PR26 – CDBG Financial Summary Report: Modified to print in Portrait instead of Landscape.
- PR29 – Cash on Hand Quarterly Reports: Added a new data field to the report representing disbursements calculated by IDIS from the beginning of the reporting period through the end date of the reporting period.
- PR29 – CDBG-CV Cash on Hand Quarterly Reports: New Report based on the PR29 Cash on Hand Quarterly Reports specific to CARES Act expenditures.
- PR30 – Security Administrator User Profile List by Field Office: New Report with the addition of the field office. Note this report can be run at National level and exported to Excel.
- PR50 – Grantee Selected CDBG/CDBG-CV Expenditure Report: Corrected the calculation of the CARES Act funds disbursed.
- PR54 – CDBG Performance Profile: Revised the following 3 reports to include CARES Act funds:
 - PR54 - National CDBG Performance Profile
 - PR54 - Grantee CDBG Performance Profile
 - PR54 - National CDBG Performance Profile - Executive Summary by Fiscal Year

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- PR91 – ESG-CV Financial Summary Report: Changed the label '2 Years Grant Expiration' to 'Expenditure Deadline', where the calculation is now based on the Expenditure Date of 09/30/2022.
- Corrected the following [2] reports to change the corresponding calculation and label from 'Obligated Amount' to 'Committed Amount'.
 - PR91 - HESG Grant Expenditure Deadline Review Grid Report
 - PR91 - HESG Grant Expenditure Deadline Review Dashboard
- PR 93 - ESG Risk Status Report: Removed CARES Prompt from the report and added CARES Filter for Formula Grants only
- PR 93 - ESG-CV Risk Status Report: Created new version of the PR93 for CARES Act only, updating the report indicators B, D, E, and F according to requirements.
- PR 93 - ESG Risk Status Report: Removed CARES Act prompt from the report to run for Formula grants only.

HUD Environmental Review Online System (HEROS):

- Warning message for special characters associated with the File Upload button on various screens updated to display in all browser applications, including Edge.
- Mitigation Plan field on Screen 5000 re-labeled to Project Mitigation Plan.
- New Mitigation Plan columns added to the Mitigation Measure and Conditions 5000 screen allowing users to outline the process for implementing plans associated with each law and authority triggered for mitigation.
- Changes to Screen 5000 have been applied to the output file.
- Text/language updates processed to the Asbestos section of the Housing Requirements screen 2090 for identifying whether a building survey was performed.
- Environment and URL links enhanced to ensure security controls.