IDIS Online 11.20.0 Release Notes

The next system release for IDIS Online (Release 11.20.0) will be implemented beginning on the evening of June 12, 2020. The following are the changes that will go live in the system on Monday, June 15, 2020 with this release:

COMMON

- New grant source types "DW, EW, HW, MW, SW, UW, 1W" have been added to the Funding module to track commitments of CARES Act grant funds, differentiating COVID-19 related funds from FORMULA and COMPETITIVE grant funds.
- New grant source types "DW, EW, HW, MW, SW, UW, 1W" have been added to the Voucher module to track and differentiate disbursements of CARES Act grant funds from FORMULA and COMPETITIVE grant funds.
- Subgrant module has been restructured for screen performance.

CONSOLIDATED PLAN

- Updated the 'search by program year' dropdown menu to include the most recent years available for Consolidated Plans, Annual Action Plans, and CAPERs.

CDBG

- Require users to identify activities that will prevent, prepare for, and respond to the coronavirus.
- Receipt module has been enhanced to allow grantees to add program income receipts generated from CARES Act grant funds.
- Data Download options for Headquarters users updated to include the PR50, PR51, and PR54 data extract files.

ESG

- Grant functionality has been enhanced to track the 24-month Expenditure Deadline compliance for HESG grantees. Grantees will submit HESG Expenditure Deadline compliance remediation plans for flagged grants.
- Require Field Office users to review HESG Expenditure Deadline compliance remediation plans.
- Allow Headquarters users to view HESG Expenditure Deadline compliance explanations and remediation plans.
- For grantees, the Grant top navigation option will now display a numeric badge identifying the number of grants that have exceeded the 24-month Expenditure Deadline requirement.
- IDIS will send HESG Expenditure Deadline compliance notification emails to the ESG first and second grantee contacts, as well as to all active IDIS users with access to the HESG grant path.

HOME

- The Final Draw activity flag suspension routine and associated warning messages have been removed from the Review Activities screen.

HOPWA

- Receipt module has been enhanced to include source types to support CARES Act funding; allowing both Competitive and Formula grantees to add program income receipts generated from CARES Act grant funds.
- Approximate Cost Incurred Date voucher data field for CARES grant funds has been enhanced to ensure the earliest date allowed is December 1, 2019.
- Allow Competitive grantees to maintain the SU subfund.
- Allow Competitive grantees to subgrant grant funds to sponsor organizations carrying-out a project.
- Project module now requires users to identify projects being carried-out by sponsor organizations.
- New Project, Subgrant, and Funding rules have been implemented for five HOPWA-C pilot grants to track admin caps using updated subfunding, subgranting and funding mechanism. These pilot grants will use the newly implemented rules to limit funding of Project Sponsor Admin activities to 7% of the sponsor's annual subgrant amount and to restrict funding of Grantee Admin activities to AD fund types.

MicroStrategy Reports

- PR 05 - HOPWA Drawdown Report by Project and Activity Grid Report - Added Sponsor Organization linked to Project and Subgrant organization.
- PR 05 - HOPWA Drawdown Report by Project and Activity - Added Sponsor Organization linked to Project and Subgrant organization.
- PR 07 - HOPWA Drawdown Report by Voucher Number - Vouchers Submitted to LOCCS - Added Sponsor Organization linked to Project and Subgrant organization.
- PR 46 - HOME Flagged Activities Report - Removed Final Draw Status from the report.
- PR 48 - HOME Open Activities Report - Removed Status column from the report.
- PR 48 - Post 2011 Activities Report - Removed Status column from the report.
- PR 48 - Post 2011 Homebuyer Activities Report - Removed Status column from the report.
- PR 56 - Current Period - FO Only - Excluded CARES Act grants from calculations in the report.
- PR 56 - Current Period - Grantee Only - Excluded CARES Act grants from calculations in the report.
- PR 56 - Current Period - HQ Only - Excluded CARES Act grants from calculations in the report.
- PR 56 - Historical Period - FO Only - Excluded CARES Act grants from calculations in the report.
- New Report: PR 91 - HESG Grant Expenditure Deadline Review Dashboard - This report lists all the HESG grants and shows if a grant is flagged or not.
- New Report: PR 91 - HESG Grant Expenditure Deadline Review Grid Report - This report provides details of all HESG grants and shows if a grant is flagged or not. The purpose of this report is for downloading the data into a spreadsheet.

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- PR 91 - ESG Financial Summary - Added parameter to allow report to be executed for Formula or CARES Act grants.
- PR 91 - ESG Subrecipients Vouchers - Added parameter to allow report to be executed for Formula or CARES Act grants.
- PR 92 - ESG Financial Summary National and Field Office Report - Added parameter to allow report to be executed for Formula or CARES Act grants.
- PR 92 - ESG Financial Summary National and Field Office Report – Detail - Added parameter to allow report to be executed for Formula or CARES Act grants.
- PR 92 - ESG Recipient Detail Report - Added parameter to allow report to be executed for Formula or CARES Act grants.
- PR 93 - ESG Risk Status Report - Added parameter to allow report to be executed for Formula or CARES Act grants.
- Monthly CDBG Timely Performance Report - Excluded CARES Act grants from calculations in the report.

HUD Environmental Review Online System (HEROS)

- Corrected the missing files in the upload process for posting supporting documents onto the HUD Exchange.