IDIS Online 11.19 Release Notes

The next system release for IDIS Online (Release 11.19) is planned to occur the evening of December 20, 2019. The following are the changes that will go live in the system on December 23, 2019 as a result of the release:

Consolidated Plan
- Allow grantees to amend, edit and resubmit Consolidated Plans and Annual Action Plans (AAP) that have been reviewed by HUD.
- Allow grantees to copy Consolidated Plans and Annual Action Plans (AAP) for the next program year; and restrict users from creating multiple copies of plans for the same program year after submission to HUD.
- Allow grantees to download previous version(s) of Consolidated Plans and Annual Action Plans (AAP) after amendment.
- Allow grantees to delete an amendment from an Annual Action Plan.
- New MA-60 screen created to allow grantees to maintain Broadband Needs of Housing data.
- New MA-65 screen created to allow grantees to maintain Hazard Mitigation data.

CDBG
- The Opportunity Zone text on the Setup Detail page has been updated to accurately identify whether an activity is located in an opportunity zone.

HOME and HTF
- The Voucher revision process for completed status voucher line items has been enhanced to now require Headquarters review and approval; applies to both HOME and HTF program voucher revisions.
- New administrative privilege [Drawdown Revision Approval] added to the Headquarters user role; required to review completed status HOME and HTF voucher line item revisions.

HOPWA
- The Voucher functionality has been enhanced to require grantee users to assign the "Approximate Cost Incurred Date" to each new voucher line item to identify the approximate date activities took place for which costs were incurred, and for which the grantee is seeking reimbursement. This applies to voucher line items from both Formula and Competitive HOPWA grants (HOPWA and HOPWA-C pathways).

MicroStrategy Reports
- **PR 02 - Section 108 - List of Activities by Plan Year and Project –** New grantee and field office report designed to identify activities funded from Section 108 Loan funds.
- **PR 02 - Field Office Section 108 List of Loans by Loan Number and Fund Type** – New report listing Section 108 Loans and loan income.
- **PR 05 - HOPWA Drawdown Report by Project and Activity** – New report identifying the date the approximate date the cost associated with a voucher/line item was incurred, the associated HOPWA accomplishment year timeframe, and whether the voucher was sent to LOCCS before the end of the 90-day financial reconciliation period following the accomplishment year for annual APR/CAPER reporting. Report also includes activity category type and percent of grant spent on each activity, and applies to Formula and Competitive HOPWA vouchers (HOPWA and HOPWA-C pathways). The report is sorted by project and activity and available as both a formatted and grid report.

IDIS Online 11.19 Release Notes

- **PR 07 - HOPWA Drawdown Report by Voucher Number/ Vouchers Submitted to LOCCS** – New report identifying the approximate date the cost associated with a voucher/line item was incurred, the associated HOPWA accomplishment year timeframe, and whether the voucher was sent to LOCCS before the end of the 90-day financial reconciliation period following the accomplishment year for annual APR/CAPER reporting. Report also includes activity category type and percent of grant, and applies to Formula and Competitive HOPWA vouchers (HOPWA and HOPWA-C pathways). The report is sorted by voucher date and available as a grid report for easy external analysis.
- **PR 07 - Drawdown Report by Voucher Number/All Vouchers** and **PR 07 - Drawdown Report by Voucher Number/ Vouchers Submitted to LOCCS** – Updated to include voucher revisions pending Headquarters review; applies to HOME and HTF voucher line items.
- **PR 30 - HQ User Management Data History Report** and **PR 31 - HUD Staff User Profile List/HQ Report** – have been enhanced to include the new Headquarters user privilege for reviewing HOME and HTF voucher revisions.
- **PR 46 - HOME Flagged Activities Report** – Updated to accurately display the list of activities that require grantee review.
- The following reports were updated with the new logo
    - PR 100 - HTF Activity Status Report
    - PR 100 - HTF Activity Status Report (Prompt on Year)
    - PR 101 - Snapshot of HTF Performance
    - PR 103 - HTF Beneficiary Report (Grantee)
    - PR 103 - HTF Beneficiary Report (National)
    - PR 104 - HTF High Priority Performance Goals

HUD Environmental Review Online System (HEROS)
- Admin: System now allows administrator to search directly from the Admin screen for HUD, REs and Partner Organizations.
- Admin: System now allows administrator to directly edit Partner Organizations from the Admin screen; as well as displays the links of Partner Organizations to REs and/or HUD, including multiple links at a time.
- Address fields on screen 0220 – User Profile are set to be optional and mandatory fields are clearly marked.
- Users are prevented from uploading files containing special characters in the file names.
- Users are notified if uploaded files do not exist and/or need to be re-uploaded.
- System sends emails directly to the system administrators for defined system issues.