

IDIS Online 11.18 Release Notes

The next system release for IDIS Online (Release 11.18) will occur the evening of August 9, 2019. The following are the changes that will go live in the system on August 12, 2019 as a result of the release:

Consolidated Plan

- Updated CAPER CR-15 Resources and Investments table section in the MS Word download template to include the 'Source' column and pull the data from the CR-15 screen; instead of the AP-15 screen.

CDBG

- Allow grantees to maintain and submit quarterly cash-on-hand data.
- Allow grantees to identify and associate census tract data to activities in Opportunity Zone areas.
- Updated the Setup page to ensure all grantees record other Federal, State, local, Appalachian Regional Commission, and private source of funds leveraged for an activity, even if this amount is zero.
- Updated the Setup page to ensure only applicable grantees must provide cost data.

ESG

- Limit the annual combined funding for Shelter and Street Outreach activities not to exceed the greater of 60% of the Formula Grant amount, or the designated 2010 Homeless Assistance Funding value that is listed in IDIS.
- Corrected the Edit Activity and Funding pages to ensure Administration activities can only be funded from the AD fund type.
- Corrected the Edit Activity and Funding pages to ensure only applicable activity categories can be funded from the EN fund type.
- Updated the Edit Activity page to ensure setup data is accurately provided before completing an activity.
- Updated the Subfund pages to calculate the annual Administration cap based on 7.5% of the Formula Grant amount.

HOME

- Allow headquarters users to annually waive the CHDO commitment deadline requirement.
- Updated the CHDO Reservations compliance tab to ensure the available to commit value accurately displays as headquarters users waive and unwaive the CHDO commitment deadline requirement.
- Updated EDI transactions I400-I405 to ensure a grantee cannot add new activities when an activity is flagged for either 'Final Draw for 120 days' or 'Infrequent Draws for 12 months'.
- Updated EDI transactions I200, I400-I406 and I700 to ensure users cannot complete activities that have been involuntary terminated.

HOPWA

- Updated the Add Activity page to allow grantee users to add Grantee Administration and Project Sponsor Administration activities [can no longer add "Administration" activities without designating grantee or project sponsor].
- For existing administrative activities, the activity category has been converted to either Grantee Administration or Project Sponsor Administration.
- Corrected the Funding Line Item page to display an error message when using special characters.

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- Allow headquarters users to track the renewal of HOPWA-C competitive grants and store grant start date, end date and the modified end date to track any extensions or early terminations.

HTF

- The LOCCS new grant (NGRNT) transaction has been updated to set the commitment and expenditure deadline dates for HTF grants to be the same day of the month as set for the grant's obligation date.

MicroStrategy Reports

- **PR01 - HUD Grants and Program Income Report** – resolved issue with an extra column appearing when report is exported to Excel.
- **PR 29 - Cash on Hand Quarterly Report** – new report providing grantee, field office and headquarters users the ability to generate cash on hand quarterly reports by entering custom date ranges and exporting data to Excel and PDF.
- **PR46 - HOME Flagged Activities Report** – updated the report to include an updated sort order matching the IDIS Online screen as well as added date timestamps to provide additional activity information.
- **PR56 Current Period Report – Grantee and Field Office versions** – updated report to include disaster recovery funds (DDRF) in calculating timeliness ratios for the grantees with DDRF grants.
- **PR56 Historical Period Report – HQ and Field Office versions** – updated report to include disaster recovery funds (DDRF) in calculating timeliness ratios for the grantees with DDRF grants.
- **PR 70 - Activity Funding Detail Audit History Report** – updated the report layout and organization of attributes and metrics. The report now includes activity funding and drawn amounts for every activity (both FIFO and Grant based accounting). Note, the report also includes activity changes that occurred after 7/10/2017.
- **PR 92 - ESG Financial Summary National and Field Office Report** – implemented fixes to correct the National and Field Office versions of the reports for the ESG Program component section. Also fixed formatting to ensure correct page breaks occur between sections.
- **PR 94 - HOPWA-C Award Summary Report** – updated report to support new Grantee Administration and Project Sponsor Administration activities.
- **PR100 - HTF Activity Status Report** – implemented fixes to three reports from the PR100 series including: fixed missing logos and ensured Total Units and HTF unit metrics match what is shown in IDIS Online.

HUD Environmental Review Online System (HEROS)

- Prevent users from being routed to starting a new ER when filtering on the Dashboard screens 1020/1030.
- Enabled proper filtering on Tiered Dashboard screen (1030).
- Updated assign functionality for assigning reviews to Partners and HUD users with view only privileges.
- Updated the assign functionality to allow HUD to assign a Part 50 ER to another HUD user whose state privileges have been changed or corrected.
- Deleted and inactive user profiles are no longer available for assigning ERs.
- Restricted RE Admins to only change information for RE Users within their Organization.
- Marked State as “N/A” in ER’s that did not reach screen 1125.

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- Wrapped text boxes on screen 1252 – Written Strategy and provided error message if user entered text exceeds the allowable character limit.
- Deleted HTML code from first question in Farmlands Screen (2035).
- Fixed Noise Abatement and Control questions to allow user to answer all questions.
- Updated behavior and loading for screen 4010 – EA Factors to prevent jumping to end of screen and slow loading and processing.