

## **IDIS Online 11.17 Release Notes**

The next system release for IDIS Online (Release 11.17.0) will occur the evening of April 5, 2019. The following are the changes that will go live in the system on April 8, 2019 as a result of the release:

### **Consolidated Plan**

- The Lead Entity of a HOME Consortium can now add new participating entitlement members through a Consolidated Plan amendment.

### **CDBG**

- Updated issue with the Funding module to allow Section 108 Income (SI) receipt commitments regardless of the loan's expiration date.
- Updated issue with the Drawdown module to allow the creation of SI vouchers regardless of the loan's expiration date.
- The Search Section 108 Loan page has been corrected to remove the pre-populated value displayed in the Amount search criteria data field.
- Fixed the issue with the Activity Locations page to allow users to delete existing addresses; applies to activities with a matrix code of 12, 14A-14D, 14F-14J and 16A only.

### **ESG**

- Fixed issue with the Change Project button on the Edit Activity page for funded activities to no longer navigate user to the Add Activity page.
- The Add and Edit Activity pages have been updated to ensure users can only add a single type of activity category per program year.
- Corrected issue with the Copy Activity option to prevent users from saving duplicate activities (more than one activity with the same activity category per program year).
- The Add and Edit Activity pages have been updated to prevent users from assigning a Project with a "Canceled" status to an activity.
- The Activity and Funding modules have been updated to allow users to fund activities when duplicate activities exist but only one activity is open and the duplicate activities are canceled.

### **HOME**

- Users can now commit SU funds to activities after the 36-month commitment deadline has passed without having Additional Commitments Approved by HUD entered when the SU Commitment Deadline has been waived for the grant.
- Users can now change the Activity Category of an activity funded entirely with AD funds from Rental, Homebuyer, Homeowner Rehab, or TBRA to AD/CO/CC Only.

### **HOPWA**

- The Change Project button on the Edit Activity page has been enhanced to ensure an activity's funding year matches the project's program year assigned to an activity.
- The View Activity page has been corrected to display a single HOPWA-C Activity Category for users that have the HOPWA-C program user privilege only.
- The HOPWA-specific PR02 report was updated to include activities with zero funding.
- Removed the internal check for processing new grant transactions that inadvertently blocked HOPWA-C grants; blocking grants when the last 4-digits are assigned to a grantee in a state where the last 4-digits have previously been assigned to a different grantee within the same state.

### **MicroStrategy Reports**

## IDIS Online 11.17 Release Notes

- **PR02 List of Activities by Program Year and Project HOPWA** – report now shows all HOPWA activities even if they are not funded.
- **PR28 PER Financial Summary** – implemented a series of report corrections to improve data accuracy on lines 29, 32, 38, 41, and 50.
- **PR56 Current Period – FO Only** – enhanced report with new 60 day adjusted and non-adjusted ratio. Updated formatting. Report now supports fund type of LA.
- **PR56 Current Period – HQ Only** – enhanced report with new 60 day adjusted and non-adjusted ratio. Updated formatting. Report now supports fund type of LA.
- **PR56 Historical Period – FO Only** – enhanced report with new 60 day adjusted and non-adjusted ratio. Updated formatting. Report now supports fund type of LA.
- **PR56 Monthly CDBG Timely Performance** – enhanced report with new 60 day adjusted and non-adjusted ratio. Updated formatting. Report now supports fund type of LA.
- **PR70 Activity Funding Detail Audit History Report** – redesigned the report to support both FIFO and non-FIFO grant years. Improved formatting and data elements layout.
- **PR91, PR92, and PR93 reports** – implemented fix to enable successful report execution even if there are grants with an authorized EN amount = 0.
- **PR93 ESG Risk Status Recipient Report** – corrected display of % Committed indicator on the report.
- **PR105 Status of HTF Activities** – redesigned the prompt parameter to streamline and simplify. Corrected cases where activities were being dropped from the report.

### HUD Environmental Review Online System (HEROS)

- The Search Organization and Project Summary screens were updated to allow users to navigate by Responsible Entity instead of Partner organization. Users can now search by entering any part of the organizations name. Restricted Search screen to HUD users only.
- Fixed Organization Search screen when adding an RE to navigate to the RE search screen instead of the Partner search screen.
- Air Quality screen was updated to allow the correct changing of questions.
- Fixed issue that prevented Environmental Assessment Factors table from appearing in the Microsoft Word generated Environmental Review Record.
- Users will now receive a warning message when uploading documents that contain special characters, such as “&” and “\_”.
- Fixed the issue that caused the Assigned Review e-mail notifications to be sent prior to the actual assigning of a review. Users are now unable to assign a review until the system has fully processed screen updates.
- Updated prompts and correct results of Programs Review Part 50 and Part 58 reports to let users run report using Section 4 prompts and by project location.