IDIS Online 11.13 Release Notes

The next system release for IDIS Online (Release 11.13.0) will occur the evening of March 24, 2017. The following are the changes that will go live in the system on March 27, 2017 as a result of the release:

Common Updates

- Updated CDBG and HOME activity completion rules to correctly reduce Committed Amounts to equal Drawn Amounts upon activity completion.
- Re-enabled subgrant capabilities for AD Fund Type to non-UGLG organizations for non-HTF program funds.
- Updated Data Download extract to support Release 11.13 changes.
  - Grant   Added new columns:
    - COMMITMENT_DEADLINE_WV_FLAG
    - EXPENDITURE_DEADLINE_WV_FLAG
    - COMMITMENT_DEADLINE_WV_TS
    - EXPENDITURE_DEADLINE_WV_TS
    - COMMITMENT_DEADLINE_TS
    - RF_COMMITMENT_DL_WV_FLAG
    - RF_COMMITMENT_DL_WV_TS
    - RF_EXPENDITURE_DL_WV_FLAG
    - RF_EXPENDITURE_DL_WV_TS
    - RF_COMMITMENT_DL_GRANT_NUM
  - Receipt   Added new columns:
    - REPAY_TO_FUNDING_SOURCE_ID
    - REPAY_TO_RECEIPT_FUND_ID
    - REPAY_TO_RECEIPT_FUND_FLAG
    - RECEIPT_GROUP_NUM
- Updated Electronic Data Interchange (EDI) as follows:
  - Accommodate 11.13 changes
  - Prevent activity IDs that conflict with the HTF returns and collections reserved activity ID of 1000000
- Updated News section on IDIS main home page to not limit the number of items shown.

CDBG

- Updated valid Matrix Code/National Objective/Accomplishment Type combinations for State CDBG grantees.
- Allow Section 108 Loan funds (SL) to be repaid back to the local account as repayment receipt fund type (LA).
- Ensure CDBG funds with fund types RL/SF for grant years 2015 and later funding is returned to 'Available for Funding' amount when an activity is cancelled.
- Added matrix codes 24A, 24B, and 24C as choices of eligible matrix codes for the regular CDBG activities.
- Updated matrix code 24B to require activity setup data for the activity to show up as, 'Ready to Fund.'

IDIS Online 11.13 Release Notes

Consolidated Plan

- On CAPER CR-00 Administration screen, users can now upload Excel files to attachments section.
- On CAPER CR-05 Goals and Outcomes screen, the accomplishment tables will now recognize HOME activity accomplishment completion by Program Year, rather than Calendar Year.
- On CAPER CR-20 Affordable Housing screen, grantees can now edit the 'One Year Goals' column fields in the data tables.
- In Regional Strategy Plans, participating grantees can now link their Annual Action Plans to the lead grantee's Consolidated Plan.

HESG

- Corrected funding source defect which prevented grantees from creating their 2015 AD subfund.
- Corrected revision of HESG Vouchers (which includes subrecipients) to no longer assign mismatching fund types (e.g., EN fund is marked as drawn even though it should be AD).

HOME

- Implemented HOME 24-Month Commitment Deadline Date Processing for 2015 and later grants:
  - Updated Grant screen functionality for HOME Grants, including the addition of HOME Deadline Compliance pages for various fund types.
  - Added an additional privilege for HUD users to administer deadline compliance.
  - Added new Headquarters privilege to support deadline compliance.
  - Added controls to funding, subfunding and subgranting to enforce deadline compliance.
  - Added controls to ensure local account funds are fully committed to activities prior to committing any subsequent year Treasury funds.
  - Removed HOME Auto-Cancellation feature.
- Allow Grantees to create retained receipts from subgranted funds for the IU (Local Account Repayment) and HP (Recaptured from the Homebuyer Program) receipt fund types.
- Updated Calculation of Maximum amount allowed for CHDO Loans (CL) to utilize 10 percent of subgranted CR that is committed to activities.
- Removed system error message when adding and/or editing tenant beneficiary data for TBRA activities.

HOPWA

- Updated 'Total Funds Drawn to Date' value on Accomplishment Page to display actual funds drawn.
- Added 'View HOPWA/HOPWA-C Accomp' Accomplishment link on the View Activity page for HOPWA/HOPWA-C Admin activities.

IDIS Online 11.13 Release Notes

MicroStrategy Reports

- Updated PR01 Report to correctly show new logic for HOME retained HP and IU.
- Updated PR03 Report to show correct accomplishment counts.
- Updated PR09 Report to correctly show new logic for HOME retained HP and IU.
- Updated PR11 CDBG New Housing Activities Report with FIFO elimination changes.
- Updated PR13 CDBG Float-Funded Activities Report with FIFO elimination changes.
- Updated PR23 to correct discrepancy in totals for TBRA Families.
- Updated PR26 as follows:
    - Account for Section 108 Activity changes
    - Ensure vouchers starting in 2017 are included in Line 9 of the report
- Updated PR27 Report to correctly show new logic for HOME retained HP and IU.
- Updated PR28 to account for Section 108 Activity changes.
- Updated PR31 – HUD Staff User Profile List – HQ Report to include HOME 24-Month Home Commitment Deadline privileges.
- Created new PR40 HOME Funds Uncommitted after Deadline Report.
- Created new PR41 HOME Additional Commitments After Deadline Report.
- Created new PR43 HOME Cancelled with Draws Report.
- Created new PR44 HOME Expiring Funds Report.
- Created new PR45 HOME grants not meeting the 24-month Commitment Deadline Report.
- Created new version of PR49: PR49 HOME Deadline Compliance Status Report – Grant Specific
- Updated PR55 CDBG Energy Star Report to account for FIFO elimination changes.
- Updated PR77 CDBG Expenditures of Organization Type Report to account for FIFO elimination changes.
- Updated PR78 CDBG Summary of Expenditures by Type Report to account for FIFO elimination changes.
- Updated PR79 CDBG Housing Rehabilitation Report to account for FIFO elimination changes.
- Updated PR84 CDBG Strategy Area, CDFI, and Local Target Area Report to account for FIFO elimination changes.
- Updated PR88 Report to show the correct timeliness ratio.
- Created new PR98 Grant Component Report.

HUD Environmental Review Online System (HEROS)

- Updated Level of Review Report to include "Converted to Exempt" in CEST count.
- Addressed issue which prevented Environmental Reviews with a large number of associated files from having the status successfully updated.
- Updated the dashboard to show "Last Updated by" only when someone edits a review and saves the changes, not when viewing or generating a review from the Package Screen.
- Updated Screen 1020 to allow users to sort by the Part 50/58 column
- Addressed issue on Screen 1240 so that Validate Address button no longer causes duplicates to appear.
- Addressed issue which was preventing addresses from being able to be successfully validated.

IDIS Online 11.13 Release Notes

- Addressed issue causing additional text added to Compliance Determinations on Screen 2015 to disappear for states that have CBRA Units.
- Addressed issue on Noise screen which was causing HTTP 500 error or users being unable to navigate further for CEST "Converted to Exempt" reviews.
- Addressed issue on Level of Review screen for Part 50 and Part 58 to allow selected Citations to be displayed as originally selected.
- Updated email address lists to only allow comma or semi-colon separated emails.