IDIS Online 11.6 Release Notes

The next system release for IDIS Online (Release 11.6) will occur the evening of November 8, 2013. The following are the changes that will go live in the system on November 11, 2013 as a result of the release:

- The View Activity page has been enhanced to allow CDBG, ESG, HOPWA, and HOPWA-C users to perform a completion check to view missing and/or data errors associated with an activity.
- The CDBG Accomplishment page for LMH* activities has been updated to count the number of households (previously tracked count for number of persons).
- The CDBG Accomplishment page has been updated to allow users to save accomplishment narrative data without providing job count data (only applies to activities with a National Objective series of LMJ* where the Accomplishment Type is 'Jobs').
- The option to cancel a CDBG activity with disbursements has been updated to allow users to successfully submit a cancellation request when the activity includes a credit for return of funds and/or outstanding draws.
- The CDBG Review Activities page has been updated to identify voucher collections and manual adjustments processed on an activity.
- The CDBG Setup page has been enhanced to allow users to select the American Community Survey (ACS) Low/Mod Income Summary data from multiple years to use for calculating an activity's low/mod percentage.
- The HOPWA and HOPWA-C Accomplishment pages for STRMU activities have been enhanced to track site expenditure for direct program delivery cost.
- The HOPWA and HOPWA-C Accomplishment pages (Performance Outcomes table) for Facility-Based Housing Subsidy Assistance activities have been updated to include the 'Total Number of Households that Continued Receiving Facility Based Housing Subsidy Assistance into the Next Operating Year' data element.
- The HOPWA and HOPWA-C Accomplishment pages (for Supportive Service housing type activities) have been enhanced to include the total number of households that continued receiving facility-based housing subsidy assistance into the next operating year.
- The Edit Activity page has been updated to prevent HOPWA and HOPWA-C users from saving an Activity Category value of 'None' if the activity has been funded.
- The Edit Activity page has been enhanced to allow HOPWA users to complete multiple administrative activities setup under a single program year project (applies to activities with a program year of 2011 and earlier only).
- The HOPWA and HOPWA-C Setup pages have been updated to allow users to assign a subrecipient organization residing in any state or territory.
- The Project page has been updated to allow HOPWA-C users to select a sponsor organization residing in any state code.
- The Edit Activity page has been updated to allow CDBG users to complete an activity where the Activity Category has been updated to an administrative matrix code.
- The HOME Search activity option has been enhanced to include additional search criteria data elements.
- The Activity data download has been updated to display code definitions.
- The Search Voucher result set has been updated to display the complete set of vouchers associated with an activity.
- The Revise Voucher Line item page has been enhanced to allow HESG users to transfer activity disbursements between subrecipients.
- The Grant page for HOPWA-C grants has been enhanced to display discretionary funds for competitive awards.
- The Grantee/PJ page has been updated to allow Field Office users to successfully save updates to a grantee's contact information.

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- The Consolidated Plan module has been enhanced to provide an audit/history log report identifying status changes made to plans.
- The Consolidated Plan menu links (SP-60 and AP-65 pages) have been restored to allow users to access the page.
- The NA-10 Consolidated Plan page has been enhanced to track data for the disabled, victims of domestic violence, and single person households in need of housing assistance.
- The AP-36 AAP project detail page has been enhanced to capture location description, target completion date and targeted families to benefit from project activities.
- The AP-35 Consolidated Plan page has been updated to only allow users to add a project if the user has the 'Add Activity' user privilege.
- The AD-25 and AD-26 Consolidated Plan pages have been enhanced to display the timestamp for the current status of a plan.
- The Review Comments narrative box on the AD-25 and AD-26 Consolidated Plan pages have been updated to alert the Field Office users if more than 4,000 characters have been entered.
- The Citizen Participation table (PR-15 and AP-12 pages) has been enhanced to include 'Public Hearings' as a selection option.
- The AD-55 Consolidated Plan page has been updated to allow grantee users to revise their organization's primary and alternate contact information (for Field Office approval).
- The PR-05 page (Lead & Responsible Agencies table) has been updated to allow users to search and select organizations responsible for each of the formula grant programs.
- The CR-75 CAPER page has been enhanced to calculate the subtotal expenditures for Rapid Re-housing activities.
- The CR-70 CAPER page has been enhanced to provide the ability for users to enter narrative text for additional performance outcome measurements information.
- The CR-65 CAPER page has been enhanced to capture age information for individuals 25 and over.
- The CR-65 CAPER page has been enhanced to capture gender information for unknown individuals and/or individuals that refused to provide gender information.
- The CR-65 CAPER page has been enhanced to capture household information for Street Outreach activities.
- PR 07 report has been updated to no longer categorize non-CDBG voucher line items as being disbursed in the prior program year.
- PR 88 – HOPWA Timeliness Dashboard – A new report identifying HOPWA grantees that are at risk, based on their expenditure rate and current grant balance. The new dashboard provides charts and tables to identify grantees above the 1.5 ratio. It also provides a detailed breakdown of the adjusted and unadjusted timeliness ratio.
- PR 94 – HOPWA-C Award Summary Report – A new two-page report for HOPWA-C providing summary and detailed financial information for HOPWA-C grantees and their project sponsors.
- PR 92 – ESG Financial Summary National and Field Office Reports – a set of three new ESG reports providing detailed and aggregate financial and performance data for ESG grantees (ESG Financial Summary National and Field Office Report; PR 92 – ESG Financial Summary National and Field Office Report – Detail; PR92 – ESG Recipient Detail Report).
- PR 93 – ESG Risk Status Report – A new report identifying ESG grantees and grants at risk using a set of 8 risk indicators.
- PR 20 – HOME Production Report – resolved a formatting defect affecting the page break on the report.
- PR 90 – HOPWA Performance Profile National Summary – introduced a new look-and-feel of the PR90 National Dashboard for HOPWA and HOPWA-C grantees. Data is aggregated at the national level.
- PR 01 – HUD Grants and Program Income Report – corrected a calculation for PA when it is subgranted (affecting only the HOME program).

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- PR 91 – ESG Financial Summary Report – populated the column for "2010 Funds Committed to Homeless Assistance Activities".
- PR 59 – CDBG Activities at Risk Dashboard – a new section has been added to the PR59 dashboard listing activities with Remediation Plans Rejected by Field Office.