

IDIS PR20 HOME Production Report

The information contained in this report is based on data self-reported by HOME participating jurisdictions and entered in the Integrated Disbursement and Information System (IDIS).

HOME Program Funding, Commitments, and Disbursements

1. Funding Commitments and Disbursements by Fiscal Year Source of Funds

- a. **Fiscal Year** – the Federal fiscal year of the grant.
- b. **Original Amount** – the sum of all HOME grants entered in IDIS for the specified Federal fiscal year.
- c. **Authorized Amount** – the adjusted amount of all HOME grants entered in IDIS for the specified Federal fiscal year. Adjustments may include deobligations, reallocations, expirations, etc.
- d. **Amount Committed** – the sum of the following funds for the specified Federal fiscal year:
 - i. Total EN commitments
 - ii. Total AD commitments
 - iii. Total CO commitments
 - iv. Total CR commitments
 - v. Total CC commitments
 - vi. Total CL commitments
 - vii. Total SU commitments
- e. **% Committed** – the Amount Committed / Authorized Amount.
- f. **Amount Disbursed** – the total amount of authorized funds disbursed for the specified Federal fiscal year.
- g. **% Disbursed** – Amount Disbursed / Authorized Amount.

2. Funding Commitments and Disbursements by Fiscal Year Source of Funds (Projects)

- a. **Fiscal Year** – the Federal fiscal year of the grant.
- b. **Projects Authorized** – the Authorized Amount minus AD/CO/CC funds.
- c. **Projects Committed** – the Amount Committed minus AD/CO/CC funds.
- d. **% Projects Committed** – the Projects Committed / Projects Authorized.
- e. **Projects Disbursed** – the Amount Disbursed minus AD/CO/CC funds.
- f. **% Projects Disbursed** – the Projects Disbursed / Projects Authorized.

3. Leveraging

- a. **HOME Dollars for Completed HOME Units** – the HOME funds expended for completed HOME projects.
- b. **OTHER Dollars for Completed HOME Units** – the other funds expended for completed HOME projects. This may include leveraged public funds, private funds, and Low-income Housing Tax Credits.
- c. **Total Dollars for Completed HOME Units** – the total amount of HOME funds and other funds expended for completed HOME projects.

- d. **Ratio of OTHER Dollars to HOME Dollars** – the OTHER Dollars for Completed HOME Units / HOME Dollars for Completed HOME Units.
- 4. Program Production by Fiscal Year**
- a. **Activity in FY** – the Federal fiscal year in which the specific disbursements occurred.
 - b. **Disbursements for Completed Projects** – the total amount disbursed for completed activities during the Federal fiscal year specified.
 - c. **Completed Units** – the total number of HOME units completed during the Federal fiscal year specified.
 - d. **Disbursements for TBRA Projects** – the total amount disbursed for tenant based rental assistance (TBRA) activities during the Federal fiscal year specified.
 - e. **Completed TBRA Households** – the total number of TBRA households assisted during the Federal fiscal year specified.
- 5. Reservations/Commitments/Disbursements for CHDOs**
- a. **Fiscal Year** – the Federal fiscal year of the grant.
 - b. **Amount of HOME Funds Reserved** – the amount of funds reserved to CHDOs from the fiscal year grant.
 - c. **% Reserved** – the Amount of HOME Funds Reserved / Authorized Amount.
 - d. **Amount of CHDO Funds Committed** – the amount of CHDO funds committed to activities from the fiscal year grant.
 - e. **% of Reserved Amount Committed** – the Amount of HOME Funds Committed / Amount of HOME Funds Reserved.
 - f. **Amount of CHDO Funds Disbursed** – the amount of CHDO funds disbursed from the fiscal year grant.
 - g. **% of Reserved Amount Disbursed** – the Amount of HOME Funds Disbursed / Amount of HOME Funds Reserved.
- 6. Lower Income Benefit (Based on occupants of completed projects and recipients of TBRA)**
- a. **% of MEDIAN INCOME** – income range identified as a percent of the area median income for the specified area.
 - b. **% TBRA FAMILIES** – percent of the TBRA households assisted within each income range.
 - c. **% OCCUPIED RENTAL UNITS** – percent of the completed rental units occupied by households within each income range.
 - d. **% TBRA and OCCUPIED RENTAL UNITS** – combined percentage of TBRA households and completed rental units occupied by households within each income range.
 - e. **% OCCUPIED HOMEOWNER UNITS** – percent of the completed homeowner rehabilitation units occupied by households within each income range.
 - f. **% OCCUPIED HOMEBUYER UNITS** – percent of the completed homebuyer units occupied by households within each income range.
 - g. **REPORTED As VACANT** – actual number of completed units reported as vacant by tenure type.

COMMITMENTS

1. Committed Activity Commitments

- a. **ACTIVITY** – the amount of HOME funds committed to activities in an open status in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA).
- b. **RENTAL** – the amount of HOME funds committed to rental activities in an open status in IDIS.
- c. **HOMEBUYER** – the amount of HOME funds committed to homebuyer activities in an open status in IDIS.
- d. **HOMEOWNER** – the amount of HOME funds committed to homeowner rehabilitation activities in an open status in IDIS.
- e. **TOTAL** – the total amount of HOME funds committed to activities in an open status in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA) and by the tenure type (i.e., rental, homebuyer, homeowner).
- f. **% of FUNDS** – the total percent of HOME funds committed to activities in an open status in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA) and by the tenure type (i.e., rental, homebuyer, homeowner).

2. Committed Units by Tenure and Activity

- a. **Activity Units** – the number of HOME units committed to activities in an open status in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA).
- b. **RENTAL** – the number of HOME units committed to rental activities in an open status in IDIS.
- c. **HOMEBUYER** – the number of HOME units committed to homebuyer activities in an open status in IDIS.
- d. **HOMEOWNER** – the number of HOME units committed to homeowner rehabilitation activities in an open status in IDIS.
- e. **TOTAL** – the total number of HOME units committed to activities in an open status in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA) and by the tenure type (i.e., rental, homebuyer, homeowner).
- f. **% of UNITS** – the total percent of HOME units committed to activities in an open status in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA) and by the tenure type (i.e., rental, homebuyer, homeowner).

3. Committed Activity Disbursements

- a. **ACTIVITY** – the amount of HOME funds disbursed for activities in an open status in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA).
- b. **RENTAL** – the amount of HOME funds disbursed for rental activities in an open status in IDIS.
- c. **HOMEBUYER** – the amount of HOME funds disbursed for homebuyer activities in an open status in IDIS.
- d. **HOMEOWNER** – the amount of HOME funds disbursed for homeowner rehabilitation activities in an open status in IDIS.

- e. **TOTAL** – the total amount of HOME funds disbursed for activities in an open status in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA) and by the tenure type (i.e., rental, homebuyer, homeowner).
- f. **% of FUNDS** – the total percent of HOME funds disbursed for activities in an open status in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA) and by the tenure type (i.e., rental, homebuyer, homeowner).

COMPLETIONS

1. Project Funding Completions by Activity Type and Tenure

- a. **ACTIVITY** – the amount of HOME funds disbursed for completed activities in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA).
- b. **RENTAL** – the amount of HOME funds disbursed for completed rental activities in IDIS.
- c. **HOMEBUYER** – the amount of HOME funds disbursed for completed homebuyer activities in IDIS.
- d. **HOMEOWNER** – the amount of HOME funds disbursed for completed homeowner rehabilitation activities in IDIS.
- e. **TOTAL** – the total amount of HOME funds disbursed for completed activities in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA) and by the tenure type (i.e., rental, homebuyer, homeowner).
- f. **% of FUNDS** – the total percent of HOME funds disbursed for completed activities in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA) and by the tenure type (i.e., rental, homebuyer, homeowner).

2. Units Completed by Activity Type and Tenure

- a. **Activity Units** – the number of HOME units completed in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA).
- b. **RENTAL** – the number of HOME units in completed rental activities in IDIS.
- c. **HOMEBUYER** – the number of HOME units in completed homebuyer activities in IDIS.
- d. **HOMEOWNER** – the number of HOME units in completed homeowner rehabilitation activities in IDIS.
- e. **TOTAL** – the total number of completed HOME units in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA) and by the tenure type (i.e., rental, homebuyer, homeowner).
- f. **% of UNITS** – the total percent of completed HOME units in IDIS by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA) and by the tenure type (i.e., rental, homebuyer, homeowner).

3. HOME Cost per Unit by Activity Type and Tenure (Based on Completions)

- a. **ACTIVITY** – the average HOME cost per unit in completed activities by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA).
- b. **RENTAL** – the average HOME cost per unit in completed rental activities by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA).

- c. **HOMEBUYER** – the average HOME cost per unit in completed homebuyer activities by the activity type (i.e., rehabilitation, new construction, acquisition).
- d. **HOMEOWNER** – the average HOME cost per unit in completed homeowner activities by the activity type (i.e., rehabilitation, new construction, acquisition).
- e. **AVERAGE** – the average HOME cost per unit in completed activities by the activity type (i.e., rehabilitation, new construction, acquisition, TBRA) and by the tenure type (i.e., rental, homebuyer, homeowner). The average is based on the total cost and unit completion data in the two tables above and is not an average of the averages.

BENEFICIARY CHARACTERISTICS – Completed Units

1. **Units By Number of Bedrooms** – this section includes all completed HOME activities for which unit size was reported.
 - a. **RENTAL UNITS** – the number and percent of completed rental units by bedroom size (i.e., 0 bedroom, 1 bedroom, 2 bedroom, 3 bedroom, 4 bedroom, 5+ bedroom).
 - b. **HOMEBUYER UNITS** – the number and percent of completed homebuyer units by bedroom size (i.e., 0 bedroom, 1 bedroom, 2 bedroom, 3 bedroom, 4 bedroom, 5+ bedroom).
 - c. **HOMEOWNER UNITS** – the number and percent of completed homeowner rehabilitation units by bedroom size (i.e., 0 bedroom, 1 bedroom, 2 bedroom, 3 bedroom, 4 bedroom, 5+ bedroom).
 - d. **TOTAL UNITS** – the total number and percent of completed HOME production units by bedroom size (i.e., 0 bedroom, 1 bedroom, 2 bedroom, 3 bedroom, 4 bedroom, 5+ bedroom). This excludes TBRA households.
 - e. **TBRA UNITS** – the number and percent of households assisted with TBRA in completed HOME TBRA activities by bedroom size (i.e., 0 bedroom, 1 bedroom, 2 bedroom, 3 bedroom, 4 bedroom, 5+ bedroom).
2. **Units By Occupancy** – this section includes all completed HOME activities for which occupancy type was reported.
 - a. **RENTAL UNITS** – the number and percent of completed rental units by occupancy type (i.e., tenant, owner, vacant).
 - b. **HOMEBUYER UNITS** – the number and percent of completed homebuyer units by occupancy type (i.e., tenant, owner, vacant).
 - c. **HOMEOWNER UNITS** – the number and percent of completed homeowner rehabilitation units by occupancy type (i.e., tenant, owner, vacant).
 - d. **TOTAL UNITS** – the number and percent of completed HOME production units by occupancy type (i.e., tenant, owner, vacant). This excludes TBRA households, which are, by definition, occupied.
3. **Units By Race** – this section includes all completed HOME activities for which race type was reported. Note: Hispanic was no longer considered a Race category after March 31, 2004.
 - a. **RENTAL UNITS** – the number and percent of completed rental units by race type.

- b. **HOMEBUYER UNITS** – the number and percent of completed homebuyer units by race type.
 - c. **HOMEOWNER UNITS** – the number and percent of completed homeowner rehabilitation units by race type.
 - d. **TOTAL UNITS** – the total number and percent of completed HOME production units by race type. This excludes TBRA households.
 - e. **TBRA UNITS** – the number and percent of households assisted with TBRA in completed HOME TBRA activities by race type.
4. **Units by Ethnicity** – this section includes all completed HOME activities for which ethnicity type was reported. Note: users were not able to report on Ethnicity until after March 31, 2004.
- a. **RENTAL UNITS** – the number and percent of completed rental units by ethnicity type (i.e., yes responses for “Hispanic/Latino”).
 - b. **HOMEBUYER UNITS** – the number and percent of completed homebuyer units by ethnicity type (i.e., yes responses for “Hispanic/Latino”).
 - c. **HOMEOWNER UNITS** – the number and percent of completed homeowner rehabilitation units by ethnicity type (i.e., yes responses for “Hispanic/Latino”).
 - d. **TOTAL UNITS** – the total number and percent of completed HOME production units by ethnicity type (i.e., yes responses for “Hispanic/Latino”). This excludes TBRA households.
 - e. **TBRA UNITS** – the number and percent of households assisted with TBRA in completed HOME TBRA activities by ethnicity type (i.e., yes responses for “Hispanic/Latino”).
5. **Units By Median Income** – this section includes all completed HOME activities for which income range was reported.
- a. **RENTAL UNITS** – the number and percent of completed rental units by median income range (i.e., 0 to 30%, 30+ - 50%, 50+ - 60%, 60+ - 80%).
 - b. **HOMEBUYER UNITS** – the number and percent of completed homebuyer units by median income range (i.e., 0 to 30%, 30+ - 50%, 50+ - 60%, 60+ - 80%).
 - c. **HOMEOWNER UNITS** – the number and percent of completed homeowner rehabilitation units by median income range (i.e., 0 to 30%, 30+ - 50%, 50+ - 60%, 60+ - 80%).
 - d. **TOTAL UNITS** – the total number and percent of completed HOME production units by median income range (i.e., 0 to 30%, 30+ - 50%, 50+ - 60%, 60+ - 80%). This excludes TBRA households.
 - e. **TBRA UNITS** – the number and percent of households assisted with TBRA in completed HOME TBRA activities by median income range (i.e., 0 to 30%, 30+ - 50%, 50+ - 60%, 60+ - 80%).
6. **Units By Type of Rental Assistance** – this section includes all completed HOME activities for which rental assistance type was reported.
- a. **RENTAL UNITS** – the number and percent of completed rental units by rental assistance type (i.e., Section 8; HOME TBRA; Other Federal, State, or Local Assistance; No Assistance).

- b. **HOMEBUYER UNITS** – the number and percent of completed homebuyer units by rental assistance type (i.e., Section 8; HOME TBRA; Other Federal, State, or Local Assistance; No Assistance).
 - c. **HOMEOWNER UNITS** – the number and percent of completed homeowner rehabilitation units by rental assistance type (i.e., Section 8; HOME TBRA; Other Federal, State, or Local Assistance; No Assistance).
 - d. **TOTAL UNITS** – the number and percent of completed HOME production units by rental assistance type (i.e., Section 8; HOME TBRA; Other Federal, State, or Local Assistance; No Assistance). This excludes TBRA households, which are, by definition, assisted with HOME TBRA.
7. **Units By Size of Household** – this section includes all completed HOME activities for which household size was reported.
- a. **RENTAL UNITS** – the number and percent of completed rental units by household size (i.e., 1, 2, 3, 4, 5, 6, 7, 8+ person households).
 - b. **HOMEBUYER UNITS** – the number and percent of completed homebuyer units by household size (i.e., 1, 2, 3, 4, 5, 6, 7, 8+ person households).
 - c. **HOMEOWNER UNITS** – the number and percent of completed homeowner rehabilitation units by household size (i.e., 1, 2, 3, 4, 5, 6, 7, 8+ person households).
 - d. **TOTAL UNITS** – the total number and percent of completed HOME production units by household size (i.e., 1, 2, 3, 4, 5, 6, 7, 8+ person households). This excludes TBRA households.
 - e. **TBRA UNITS** – the number and percent of households assisted with TBRA in completed HOME TBRA activities by household size (i.e., 1, 2, 3, 4, 5, 6, 7, 8+ person households).
8. **Units By Type of Household** – this section includes all completed HOME activities for which household type was reported.
- a. **RENTAL UNITS** – the number and percent of completed rental units by household type (i.e., Single, Non-Elderly; Elderly; Single Parent; Two Parents; Other).
 - b. **HOMEBUYER UNITS** – the number and percent of completed homebuyer units by household type (i.e., Single, Non-Elderly; Elderly; Single Parent; Two Parents; Other).
 - c. **HOMEOWNER UNITS** – the number and percent of completed homeowner rehabilitation units by household type (i.e., Single, Non-Elderly; Elderly; Single Parent; Two Parents; Other).
 - d. **TOTAL UNITS** – the total number and percent of completed HOME production units by household type (i.e., Single, Non-Elderly; Elderly; Single Parent; Two Parents; Other). This excludes TBRA households.
 - e. **TBRA UNITS** – the number and percent of households assisted with TBRA in completed HOME TBRA activities by household type (i.e., Single, Non-Elderly; Elderly; Single Parent; Two Parents; Other).